



BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN : L74999MH2015PLC263148

Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

Date: 23.05.2025

To,

The National Stock Exchange of India Limited,

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051.

NSE Symbol: BMETRICS

Sub: Outcome of Board Meeting held on May 23, 2025

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. 23.05.2025 have considered and approved the following:

1. The Audited Financial Statements (Consolidated and Standalone) for the financial year ended March 31, 2025, and Audited Financial Results (Consolidated and Standalone) for the half year / year ended March 31, 2025, as recommended by the Audit Committee.
2. Recommended a Final Dividend @ 2% i.e. Re. 0.20/- per Equity Share on the face value of Rs. 10/- each for the financial year 2024-25, subject to the approval of the Shareholders at the ensuing Annual General Meeting of the Company ("AGM").

The Final Dividend, if approved / declared by the Shareholders at AGM, will be paid on and from the Seventh day from the date of AGM.

Record date for the entitlement of Final Dividend, and date & timings for ensuing Annual General Meeting of the Company shall be intimated in due course of time.

3. Appointment of M/s. Baker Tilly ASA India LLP as an internal auditor of the company for the financial year 2025-26.
4. Resignation of Ms. Ankita Ramesh Solanki as a Chief Financial Officer of the Company w.e.f from 14.06.2025.

In view of the aforesaid, the following are enclosed:

- Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 signed by Mr. Nipul Hirji Keniya, Managing Director of the Company- Annexure I;
- Audited Financial Statements (Consolidated and Standalone) the financial year ended March 31, 2025, including quarterly results along with the Auditor's Report issued by M/s. Rajendra & Co., Statutory Auditors of the Company-Annexure II;



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- Brief details pertaining to the Appointment of M/s. Baker Tilly ASA India LLP, Chartered Accountants as an Internal Auditor of the Company for the financial year 2025-26 – Annexure III;
- Brief details pertaining to resignation of Ms. Ankita Ramesh Solanki as Chief Financial Officer of the Company. – Annexure IV.
- The Copy of resignation letter received from Ms. Ankita Ramesh Solanki as Chief Financial Officer of the Company enclosed as Annexure V.

The aforesaid financial results and other documents are also being uploaded on the website of the Company i.e. <https://bombaymetrics.com/>

The Board Meeting commenced at 05.48 P.M. and concluded at 06.25 P.M.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Bombay Metrics Supply Chain Limited

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Company Secretary and Compliance officer

**BOMBAY METRICS SUPPLY CHAIN LIMITED**

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Date: 23.05.2025

To,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

NSE Symbol: BMETRICS**Sub: Declaration on Auditors' Report with unmodified Opinion under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We hereby declare that the Audited Financial Statements for the financial year ended March 31, 2025, which have been approved by the Board of Directors at the meeting held today i.e. May 23, 2025, M/s. Rajendra & Co., the Statutory Auditors of the Company have issued auditors' report with an unmodified opinion on the financial statements.

This declaration is made pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

For Bombay Metrics Supply Chain Limited

Nipul H. Keniya
Nipul Hirji Keniya
Managing Director
DIN: 03087659



RAJENDRA & CO.
CHARTERED ACCOUNTANTS

1311 Dalamal Tower 211 Nariman Point Mumbai 400021 Tel : 6630 6735 / 2283 4266 E-mail : contact@rajendraco.com

Independent Auditors' Report on Audit of the Annual Consolidated Financial Results of the BOMBAY METRICS SUPPLY CHAIN LIMITED ("Company") Pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To
The Board of Directors of
BOMBAY METRICS SUPPLY CHAIN LIMITED

Report on the audit of the Consolidated Annual Financial Results

Opinion

We have audited the Consolidated Financial Results of **BOMBAY METRICS SUPPLY CHAIN LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") included in the accompanying "Statement of Consolidated Financial Results for the half-year and year ended March 31, 2025 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on consideration of reports of the other auditors on separate financial statements of the subsidiary, the statement:

- a. Includes the results of the following entities:

Sr No.	Name of entity	Relationship
1	Bombay Metrics Supply Chain Limited	Holding Company
2	Metrics Vietnam Company Limited	Wholly Owned Subsidiary
3	Bombay Metrics Metals Private Limited	Subsidiary (Incorporated on 12 th February, 2025)

- b. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- c. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the Consolidated net profit, and other financial information of the Group for the half-year and year-ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143 (10) of the Companies Act, 2013 as amended from time to time ("the Act").

Our responsibilities under those Standards are further described in the "Auditors' Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information of the Group in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. The respective Board of Directors of the Companies are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, Implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies are responsible for assessing the ability of Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



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- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/ financial information of the entities within the Group to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities which are included in the Statement of which we are the independent auditors. For other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company of which we are the independent auditor regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matters

The accompanying Statement includes the audited financial statements and other financial information in respect of:

- a. One subsidiary, whose financial statements reflects total assets of Rs. 26.93 Lakhs as at December 31, 2024, and total revenues of Rs 78.68 and Rs. 174.57 Lakhs and total profit after tax of Rs. 4.36 and Rs. 18.08 Lakhs, for half year and year ended on that date respectively and net cash outflow of Rs. 19.24 Lakhs for the year ended December 31, 2024 as considered in the Statement which have been audited by their independent Auditor.

The independent auditors report on the financial statement of the entity referred above have been furnished to us by the Management of Holding Company and our opinion on the Consolidated Financial Statements, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph above.

- b. One subsidiary, whose financial statements reflects total assets of Rs. 1 Lakh as at March 31, 2025, and total revenues of Rs Nil and Rs. Nil and total profit after tax of Rs. 0.4 Lakhs and Rs. 0.4 Lakhs, for half year and year ended on that date respectively and net cash inflow of



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Rs. 1 Lakh for the year ended March 31, 2025 as considered in the Statement are based on management certified accounts.

- c. The Statements includes the results for the half year ended March 31, 2025 being the balancing figure between the audited figures in respect of full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the first half of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion on the Statement is not modified in respect of above matters.

For **Rajendra & Co.**
Chartered Accountants
Firm Registration No 108355W

Akshay Shah

Akshay Shah
Partner
Membership No: 103316
UDIN: 25103316BMNQMS4462
Place: Mumbai
Date: May 23, 2025





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BOMBAY METRICS SUPPLY CHAIN LIMITED			
CIN: L74999MH2015PLC263148			
Consolidated Statement of Assets and Liabilities			
(Rs. in lakhs)			
Sr. No.	Particulars	As at 31st March, 2025 (Audited)	As at 31st March, 2024 (Audited)
A	<u>EQUITY AND LIABILITIES</u>		
1	<u>Shareholders Funds :-</u>		
	Share Capital	1,231.39	615.70
	Reserves & Surplus	687.54	880.86
	Minority Interest	0.12	
		1,919.05	1,496.55
2	<u>Non-Current Liabilities:-</u>		
	Long-Term Borrowings	22.23	205.42
	Long Term Provisions	21.88	10.46
		44.10	215.87
3	<u>Current Liabilities :-</u>		
	Short-Term Borrowings	1,124.73	110.48
	Trade Payables		
	-Micro and Small Enterprises	282.76	348.14
	-Others	1,908.35	2,271.53
	Other Current Liabilities	65.30	35.09
	Short-Term Provisions	100.35	77.65
		3,481.47	2,842.89
	Total	5,444.63	4,555.32
B	<u>ASSETS</u>		
1	<u>Non-Current Assets</u>		
	Property Plant & Equipments		
	Tangible Assets	659.91	484.09
	Intangible Assets	55.57	15.21
	Capital Work-in-Progress	143.46	359.74
	Intangible assets under development	3.20	3.50
		862.15	862.54
	Goodwill on Consolidation	38.13	38.13
	Non Current Investments	-	-
	Deferred Tax Assets (Net)	13.74	4.84
	Long-Term Loans and Advances	235.21	93.45
	Other non-current assets	129.09	15.02
		1,278.32	1,013.98
2	<u>Current Assets</u>		
	Inventories	63.28	75.98
	Trade Receivables	3,196.71	2,328.14
	Cash and Cash Equivalents	39.56	62.97
	Bank Balances other Cash and Cash Equivalents	1.39	2.03
	Short-Term Loans and Advances	837.15	941.32
	Other current Assets	28.22	130.89
		4,166.30	3,541.34
	Total	5,444.63	4,555.32

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BOMBAY METRICS SUPPLY CHAIN LIMITED					
CIN: L74999MH2015PLC263148					
Consolidated Financial Results for half year and year ended 31st March, 2025					
Sr. No.	Particulars	Half Year Ended			(Rs in Lakhs, except earnings per share)
		31 Mar'25 (Refer note 3)	30 Sep'24 (Reviewed)	31 Mar'24 (Refer note 3)	Year Ended 31st Mar'25 (Audited) 31st Mar'24 (Audited)
1	Income				
	Revenue from operations				
	(a) Revenue from Operations	5,288.33	4,859.15	4,383.95	10,147.48
	(b) Other Income	64.49	60.50	11.89	8,650.91
	Revenue from Operations	5,352.81	4,919.65	4,395.84	10,272.46
2	Expenses				
	(a) Purchases of stock-in- trade	3,894.72	3,538.82	3,395.23	7,433.54
	(b) Changes in inventories of stock-in-trade	28.71	(16.01)	(36.48)	6,830.15
	(c) Employee benefit expenses	232.48	223.04	226.70	12.70
	(d) Depreciation and amortisation expense	62.12	66.99	35.40	22.40
	(e) Finance Costs	68.45	48.06	11.61	455.51
	(f) Other expenses	677.33	840.13	435.32	428.34
	Total expenses	4,963.80	4,701.03	4,067.79	9,664.83
					8,252.06
3	Profit / (loss) before tax (1-2)	389.01	218.61	328.05	607.63
4	Tax expense				
	Current tax	107.00	61.00	96.00	168.00
	Deferred tax	(2.94)	(5.96)	(0.46)	126.00
	Short / (Excess) Provision for tax	(1.47)	-	(5.81)	(8.90)
	Total Tax Expense	102.59	55.04	89.72	(1.47)
					157.63
5	Profit / (loss) for the period (3-4)	286.42	163.57	238.33	450.01
6	Profit for the year attributable to:				
	(i) Owners of the Company	286.51	163.57	238.33	450.09
	(ii) Minority interest	(0.08)	-	-	(0.08)
	Total	286.42	163.57	238.33	450.01
7	Earnings per share (Face value of Rs 10)- Refer note 6 below				
	(a) Basic and diluted (in Rs.)	2.33	1.33	3.87	3.66
	(b) Restated (in Rs.)	NA	NA	1.94	NA
8	Paid up Equity Share Capital, Equity				1,231.39
9	Reserve & Surplus				687.54
					880.86



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Consolidated Cash Flow Statement for the year ended 31st March, 2025

(Rs. in lakhs)

Sr. No.	Particulars	As at 31st March, 2025	As at 31st March, 2024
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit / (Loss) Before Tax as per Statement of Profit and Loss	607.63	452.38
	Adjusted for:		
	Depreciation and Amortisation Expense	129.11	69.41
	Bad debts	-	-
	Export incentives receivable written off	94.16	-
	Provision for Retirement Benefits (net of payment)	12.71	4.27
	Foreign Exchange loss / (gain) (net)	19.48	(22.52)
	Finance Cost	79.18	22.08
	Sundry balances written back (net)	(7.28)	(22.41)
	Interest on Fixed Deposit	(3.49)	(0.35)
	Operating Profit before Working Capital Changes	931.49	502.85
	Adjustments for changes in Working Capital		
	(Increase) / Decrease in Trade and other receivables	(771.76)	(956.11)
	(Increase) / Decrease in Inventories	12.70	22.40
	Increase / (Decrease) Trade payables & others liabilities	(390.72)	835.57
	(Increase) / Decrease in Long Term Loans & Other Assets	(140.83)	(49.31)
	Cash Generated from Operations	(359.12)	355.41
	Taxes Paid (net)	(145.12)	(69.34)
	Net Cash flow from / (used in) Operating Activities	(504.24)	286.07
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Interest on Fixed Deposit	0.18	0.35
	Investment in Fixed Deposit	(115.00)	-
	Acquisition of Property Plant and Equipment	(128.47)	(355.93)
	Net Cash flow from / (used in) Investing Activities	(243.29)	(355.57)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds/(Repayment) of Long Term Borrowings	(216.38)	(16.75)
	Repayment of vehicle loan	(14.29)	(9.62)
	Cash flow from availing new vehicle loans	33.37	-
	Cash inflow from Availing Bank OD (net)	1,028.35	85.23
	Finance Cost	(79.18)	(22.08)
	Dividend Paid	(27.70)	(24.63)
	Contribution from Minority interest	0.02	-
	Net Cash Flow from / (used in) Financing Activities	724.20	12.15
	Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)	(23.32)	(57.35)
	Opening Balance of Cash and Cash Equivalents	62.97	113.37
	Add: Cash and cash equivalent on consolidation	-	6.95
	Add: Exchange difference on translation of foreign currency cash and cash equivalents	(0.10)	-
	Closing Balance of Cash and Cash Equivalents	39.56	62.97
	Net Increase / (Decrease) in Cash and Cash Equivalents	(23.32)	(57.35)

Nipul H Kenig



BOMBAY METRICS SUPPLY CHAIN LIMITED
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Notes to consolidated Financial Results

- The above Audited consolidated results for the year ended 31st March, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 23rd May 2025.
- These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.
- The figures for the half year ended 31st March, 2025 and 31st March, 2024 are balancing figure between the audited figures in respect of the full financial year and the published year to date figures upto the 30th September 2024 and 30th September 2023 respectively which were subjected to Limited Review by Statutory Auditors.
- Holding Company has identified 2 primary separate reportable business segment as per AS 17 "Segment Reporting" i.e. Engineering tools including its related services and trading of Metals. Segment wise details are as follows

Particulars	Half Year Ended 31st March, 2025	Half Year Ended 30th September, 2024	Half Year Ended 31st March, 2024	Year Ended 31st March, 2025	Year Ended 31st March, 2024
PRIMARY SEGMENT (Business Segment)					
Revenue					
Engineering tools and related services	4,267.42	4,070.69	3,009.43	8,338.11	6,084.14
Trading of Metals (Aluminium / Copper)	326.95	207.68	1,006.17	534.83	1,833.50
Others	693.95	580.78	368.34	1,274.73	733.27
Inter Segment Revenue	-	-	-	-	-
Total	5,288.33	4,859.15	4,383.95	10,147.48	8,650.91
Expenses					
Engineering tools and related services	3,649.49	3,316.18	2,382.31	6,965.67	5,067.53
Trading of Metals (Aluminium / Copper)	316.95	202.10	984.50	519.05	1,793.08
Others	479.24	445.41	193.75	924.65	453.24
Inter Segment Expenses	-	-	-	-	-
Total	4,445.68	3,963.69	3,560.56	8,409.37	7,313.85
Results					
Engineering tools and related services	617.93	754.51	627.12	1,372.44	1,016.62
Trading of Metals (Aluminium / Copper)	10.00	5.58	21.67	15.58	40.42
Others	214.72	135.37	174.59	350.09	280.03
	842.64	895.46	823.38	1,738.10	1,337.06
Add: Unallocable Income -other income	64.50	60.49	11.89	124.99	53.53
Less: Unallocable expenses	449.67	689.28	495.60	1,138.95	915.65
Less: Finance Cost	88.44	48.06	11.61	116.50	22.56
Profit before Taxes	389.02	218.61	328.06	607.63	452.38
Less : Tax Expenses	102.59	55.04	89.72	157.63	117.86
Profit After Tax	176.36	273.65	238.34	450.01	334.52
OTHER INFORMATION					
SEGMENT ASSETS					
Engineering tools and related services	3,536.32	3,522.65	1,612.16	3,536.32	1,612.16
Trading of Metals (Aluminium / Copper)	272.12	336.88	655.43	272.12	655.43
Unallocable Corporate Assets	1,836.19	1,908.66	2,287.73	1,836.19	2,287.73
Total Assets	5,444.63	5,768.39	4,555.32	5,444.63	4,555.32
SEGMENT LIABILITIES					
Engineering tools and related services	2,114.40	2,584.49	2,510.59	2,114.40	2,510.59
Trading of Metals (Aluminium / Copper)	76.70	-	107.66	76.70	107.66
Unallocable Corporate Liabilities	1,334.47	1,551.99	440.52	1,334.47	440.52
Total liabilities	3,525.57	4,136.47	3,058.77	3,525.57	3,058.77
SECONDARY SEGMENT (Geographical Segment)					
REVENUE					
Within India	326.95	207.68	1,012.01	534.63	1,839.34
Outside India	4,961.37	4,651.47	3,371.93	9,612.84	6,811.57
	5,288.33	4,859.15	4,383.95	10,147.48	8,650.91
ASSET					
Within India	2,509.77	2,891.61	2,848.22	2,509.77	2,848.22
Outside India	2,934.86	2,876.79	1,707.10	2,934.86	1,707.10
	5,444.63	5,768.39	4,555.32	5,444.63	4,555.32

- The Shareholders of the Company in the Annual General Meeting held on 20th September, 2024 approved the issuance of bonus shares in the ratio of 1:1 as recommended by board of directors in their meeting held on 17th August, 2024. Consequently, the Company has allotted 61,56,960 bonus equity shares on 7th October, 2024. As a result, the Earning per Share for the current period and restated Earning per Share for earlier comparative periods have been reported after considering the said issuance of bonus shares.

6 Figures for the previous periods are regrouped / reclassified wherever necessary, to make them comparable.

7 The above results of the Company are available on the Company's website www.bombaymetrics.com and also on www.nseindia.com.

For Bombay Metrics Supply Chain Limited

Mr. Nipul Hirji Keniya
Managing Director
DIN: 03087659
Place: Mumbai
Date: 23rd May, 2025



Independent Auditors' Report on Audit of the Annual Standalone Financial Results of the BOMBAY METRICS SUPPLY CHAIN LIMITED ("Company") Pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To
The Board of Directors of
BOMBAY METRICS SUPPLY CHAIN LIMITED

Report on the audit of the Standalone Financial Results

Opinion

We have audited the standalone financial results of **BOMBAY METRICS SUPPLY CHAIN LIMITED** (the "Company") included in the accompanying "Statement of Standalone Financial Results for the half-year and year ended March 31, 2025 (the "Statement")", attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- b. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit, and other financial information of the Company for the half-year and year-ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143 (10) of the Companies Act, 2013 as amended from time to time ("the Act").

Our responsibilities under those Standards are further described in the "Auditors' Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of



adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error. In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



RAJENDRA & CO.
CHARTERED ACCOUNTANTS

1311 Dalamal Tower 211 Nariman Point Mumbai 400021 Tel : 6630 6735 / 2283 4266 E-mail : contact@rajendraco.com

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statements includes the results for the half-year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the First Half of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion on the Statement is not modified in respect of above matter.

For **Rajendra & Co.**
Chartered Accountants
Firm Registration No 108355W

Akshay Shah

Akshay Shah
Partner
Membership No: 103316
UDIN: 25103316BMNQMR9368
Place: Mumbai
Date: May 23, 2025





BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN : L74999MH2015PLC263148

Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Standalone Financial Results for half year and year ended 31st March, 2025

(Rs in Lakhs, except per share data)

Sr. No.	Particulars	Half Year Ended			Year Ended	
		31 Mar'25 (Refer note 3)	30 Sep'24 (Reviewed)	31 Mar'24 (Refer note 3)	31 Mar'25 (Audited)	31 Mar'24 (Audited)
	Income					
1	Revenue from operations					
	(a) Revenue from Operations	5,209.47	4,763.25	4,369.04	9,972.72	8,568.37
	(b) Other Income	64.67	60.50	11.80	125.17	53.44
	Revenue from Operations	5,274.14	4,823.75	4,380.84	10,097.89	8,621.81
2	Expenses					
	(a) Purchases of stock-in- trade	3,894.72	3,538.82	3,395.24	7,433.54	6,830.15
	(b) Changes in inventories of stock-in-trade	28.71	(16.01)	(36.48)	12.70	22.40
	(c) Employee benefit expenses	182.78	166.37	197.32	349.15	362.97
	(d) Depreciation and amortisation expense	61.87	66.99	35.40	128.86	69.41
	(e) Finance Costs	68.45	48.06	11.61	116.50	22.56
	(f) Other expenses	652.57	814.64	430.42	1,467.21	857.73
	Total expenses	4,889.10	4,618.86	4,033.51	9,507.96	8,165.22
3	Profit / (loss) before tax	385.04	204.89	347.34	589.92	456.60
4	Tax expense					
	Current tax	107.00	61.00	96.00	168.00	126.00
	Deferred tax	(2.94)	(5.96)	(0.46)	(8.90)	(2.33)
	Short / (Excess) Provision for tax	(1.47)	-	(5.81)	(1.47)	(5.81)
	Total Tax Expense	102.59	55.04	89.73	157.63	117.86
5	Profit / (loss) for the period	282.45	149.85	257.61	432.30	338.74
6	Earnings per share (Face value of Rs 10)					
	(a) Basic & Diluted (in Rs.)	2.29	1.22	4.18	3.51	5.50
	(b) Basic - restated (in Rs.)	NA		2.09	NA	2.75
7	Reserves excluding revaluation reserves				673.96	885.06

N. Keniya





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BOMBAY METRICS SUPPLY CHAIN LIMITED			
CIN: L74999MH2015PLC263148			
Standalone Statement of Assets and Liabilities			
(Rs. in lakhs)			
Sr. No.	Particulars	As at 31st March, 2025	As at 31st March, 2024
A	<u>EQUITY AND LIABILITIES</u>		
	<u>Shareholders Funds :-</u>		
1	Share Capital	1,231.39	615.70
	Reserves & Surplus	673.96	885.06
		1,905.35	1,500.76
2	<u>Non-Current Liabilities:-</u>		
	Long-Term Borrowings	22.23	205.42
	Long Term Provisions	21.88	10.46
		44.10	215.87
3	<u>Current Liabilities :-</u>		
	Short-Term Borrowings	1,124.73	110.48
	Trade Payables		
	-Micro and Small Enterprises	282.76	250.71
	-Others	1,906.98	2,367.54
	Other Current Liabilities	60.50	35.09
	Short-Term Provisions	100.35	77.65
		3,475.31	2,841.47
	Total (1 + 2 + 3)	5,424.76	4,558.10
B	<u>ASSETS</u>		
1	<u>Non-Current Assets</u>		
	Property, Plant & Equipment's		
	Tangible Assets	656.31	484.09
	Intangible Assets	55.57	15.21
	Capital Work-in-progress	143.46	359.74
	Intangible assets under development	3.20	3.50
		858.55	862.54
	Non-Current Investments	46.18	45.38
	Deferred Tax Assets (Net)	13.74	4.84
	Long-Term Loans and Advances	235.21	93.45
	Other non-current assets	129.09	15.02
		1,282.77	1,021.23
2	<u>Current Assets</u>		
	Inventories	63.28	75.98
	Trade Receivables	3,196.71	2,328.14
	Cash and Cash Equivalents	16.85	60.41
	Bank Balances other than Cash and Cash Equivalents	1.39	2.03
	Short-Term Loans and Advances	835.54	939.42
	Other Current Assets	28.22	130.89
		4,141.99	3,536.88
	Total (1 + 2)	5,424.76	4,558.10





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BOMBAY METRICS SUPPLY CHAIN LIMITED

Standalone Cash Flow Statement For The Year Ended On 31st March 2025

(Rs. in lakhs)

Particulars	For the Year ended		For the year ended	
	31-03-2025		31-03-2024	
(A) Cash flow from operating activities:				
Net Profit before Tax		589.92		456.60
Adjustments for:				
Depreciation	128.86		69.41	
Bad debts	-		-	
Export incentives receivable written off	94.16			
Provision for Retirement Benefits (net of payment)	12.71		4.27	
Foreign Exchange loss / (gain) (Net)	20.10		(22.52)	
Sundry balances written back (net)	(7.28)		(22.41)	
Finance cost	79.18		22.08	
Profit on sale of propoerty, plant and equipment	-		-	
Interest on Fixed Deposit	(3.49)	324.24	(0.34)	50.49
Operating profit before working capital changes		914.16		507.08
Adjustments for changes in Working Capital				
(Increase) / Decrease in Trade and other receivables	(772.32)		(909.09)	
(Increase) / Decrease in Inventories	12.70		22.40	
Increase / (Decrease) Trade payables & others liabilities	(395.84)		834.15	
(Increase) / Decrease in Long Term Loans & Other Assets	(140.83)	(1,296.29)	(49.31)	(101.84)
Cash generated from operations		(382.13)		405.24
Taxes paid (net)		(145.12)		(69.34)
Net Cash from operating activities		(527.25)		335.89
(B) Cash flow from investment activities:				
Interest on Fixed Deposit	0.18		0.28	
Outflow on Acquisition of subsidiary	(0.80)		(45.38)	
Proceeds from sale of Property Plant and Equipment	-		-	
Investment in Fixed Deposit	(115.00)			
Acquisition of Property Plant and Equipment including CWIP	(124.87)		(355.93)	
Net cash from investment activities		(240.49)		(401.02)
(C) Cash flow from financing activities:				
Cash inflow from Availing Bank OD (Net)	1,028.35		85.23	
Cash flow from availing new vehicle loans	33.37		-	
Repayment of vehicle loan	(14.29)		(9.62)	
Repayment of Long Term Borrowings	(216.38)		(16.75)	
Finance cost paid	(79.18)		(22.08)	
Dividend Paid	(27.70)		(24.62)	
Net cash from financing activities		724.18		12.16
Net increase in cash and cash equivalent (A + B + C)		(43.56)		(52.97)
Net increase in cash and cash equivalent				
Cash and cash equivalents opening balance		60.41		113.38
Cash and cash equivalents closing balance		16.85		60.41
Net decrease in cash and bank balance		(43.56)		(52.97)

Nipul H. Keniya



BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Notes to standalone Financial Results

- 1 The above Audited standalone results for the year ended 31st March, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 23rd May 2025.
- 2 These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.
- 3 The figures for the half year ended 31st March, 2025 and 31st March, 2024 are balancing figure between the audited figures in respect of the full financial year and the published year to date figures upto the 30th September 2024 and 30th September 2023 respectively which were subjected to Limited Review by Statutory Auditors.
- 4 Company has identified 2 primary separate reportable business segment as per AS 17 "Segment Reporting" ie. Engineering tools including its related services and trading of Metals. The said details are given in consolidated Financials Results.
- 5 The Shareholders of the Company in the Annual General Meeting held on 20th September, 2024 approved the issuance of bonus shares in the ratio of 1:1 as recommended by board of directors in their meeting held on 17th August, 2024. Consequently, the Company has allotted 61,56,960 bonus equity shares on 7th October, 2024. As a result, the Earning per Share for the current period and restated Earning per Share for earlier comparative periods have been reported after considering the said issuance of bonus shares.
- 6 During the period, The Company has incorporated a new subsidiary Company viz Bombay Metrics Metals Private Limited and invested Rs 0.80 Lakhs in its equity shares for a 80% stake
- 7 Figures for the previous period are regrouped / reclassified wherever necessary, to make them comparable.
- 8 The above results of the Company are available on the Company's website www.bombaymetrics.com and also on www.nseindia.com.
- 9 The Board of Directors have recommended a dividend of Rs. 0.20 /- @ 2% per equity share of face value of Rs. 10/- each aggregating to Rs 24.63 Lakhs, subject to approval from the shareholders at the ensuing AGM.

For Bombay Metrics Supply Chain Limited

Nipul H. Keniya

Mr. Nipul Hirji Keniya
Managing Director
DIN: 03087659
Place: Mumbai
Date 23rd May 2025





BOMBAY METRICS SUPPLY CHAIN LIMITED

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Annexure III

Brief details pertaining to the re-appointment of the Internal Auditor of the Company:

reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment
date of appointment/ cessation (as applicable) & term of appointment	M/s. Baker Tilly ASA India LLP, Chartered Accountants has been appointed as an Internal Auditor of the company w.e.f. 23.05.2025 for the financial year 2025-26.
brief profile (in case of appointment)	M/s. Baker Tilly ASA India LLP is a full services firm of corporate strategists, accountants, tax advisory experts and financial and marketing analysts with over 33 years of experience in servicing SMEs & Fortune 500 companies.
disclosure of relationships between directors (in case of appointment of a director)	NA



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Annexure IV

Brief details pertaining to resignation of Ms. Ankita Ramesh Solanki as Chief Financial Officer of the Company:

reason for change viz. appointment , resignation, removal, death or otherwise;	Resignation
date of appointment /cessation (as applicable) & term of appointment	14.06.2025
brief profile (in case of appointment)	NA
disclosure of relationships between directors (in case of appointment of a director)	NA

Ankita Ramesh Solanki

196/25 B, Anand Sagar CHS Ltd.,
Near Pragati School, Gorai – 2,
Borivali West, Mumbai – 400092.

Date: 23.05.2025

To,

The Board of Directors

BOMBAY METRICS SUPPLY CHAIN LIMITED

201/Quantum Towers, Ram Baug Lane, Near Chincholi Petrol Pump,
S.V.Road, Malad (West), Mumbai - 400064.

Sub: Resignation as Chief Financial Officer of Company

Dear Sir,

I, Ms. Ankita Ramesh Solanki, hereby resign from the post of Chief Financial Officer of Bombay Metrics Supply Chain Limited to pursue better career opportunities.

I request you to kindly relieve me from all responsibilities and duties with effect from close of business hours on Saturday, June 14, 2025.

I would like to express my sincere gratitude to the Board of Directors and the Management for their constant support and guidance during my tenure as Chief Financial Officer.

I also request the Company to make the necessary intimations/disclosures and file the relevant e-forms with the Ministry of Corporate Affairs, Registrar of Companies, and Stock Exchanges to give effect to my resignation.

I wish Bombay Metrics Supply Chain Limited continued growth, success, and prosperity in the years to come.

Thank you once again for the opportunity to be a part of Bombay Metrics Supply Chain Limited.

Thanks and regards,



Ankita Ramesh Solanki
Chief Financial Officer