BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN : L74999MH2015PLC263148
Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

Date: 16.10.2025

To,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

NSE Symbol: BMETRICS

Sub: Intimation on Allotment of Convertible Warrants Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by SEBI from time to time (“SEBI LODR Regulations”) and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations) and upon receipt of approval of shareholders of Bombay Metrics Supply Chain Limited (“Company”) at the Annual General Meeting held on September 25, 2025 and receipt of in-principle approval letter no. NSE/LIST/50644 dated October 03, 2025 from the National Stock Exchange Limited, we wish to inform that the board of directors of the Company vide their resolution passed through circulation* today, i.e., October 16, 2025, has allotted 4,68,000 (Four Lakhs Sixty-eight Thousand) fully Convertible Warrants (“Warrants”), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to ‘Promoters and Promoter Group’ as given in the table below, on preferential basis at an issue price of Rs. 47.25/- (Rupees Forty-Seven and Twenty-five paisa Only) per Warrant, after receipt of subscription amount being 25% of the issue price in accordance with provisions of Chapter V of SEBI ICDR Regulations, as mentioned in **Annexure A** (“Allottees”).

Name of Allottes:	**Category**	**No. of Convertible Warrants allotted (Amount in Rs.)**	**Issue Price per Warrants (Amount in Rs.)**	**Paid-up Value per Warrant* (Amount in Rs.)**	**Consideration received as on the date of allotment (Amount in Rs.)**
Sahil Hiten Shah	Promoter Group	2,08,000	47.25	11.8125	24,57,000
Hiten Talakchand Shah	Promoter	1,04,000	47.25	11.8125	12,28,500
Heena Hiten Shah	Promoter Group	52,000	47.25	11.8125	6,14,250
Eshan Hiten Shah	Promoter Group	52,000	47.25	11.8125	6,14,250
Nipul Hirji Keniya	Promoter	52,000	47.25	11.8125	6,14,250
Total		**4,68,000**			**55,28,250**

**25% of the price at which the warrants are issued*

The convertible warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, as per the applicable provisions of SEBI ICDR Regulations. Since the Company has allotted warrants which are yet to be converted into equity shares, there is no change in the paid-up equity share capital of the Company.

Disclosure required under Regulation 30 read with Schedule III of SEBI LODR Regulations and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.

This disclosure is available on the website of the Company at https://bombaymetrics.com/updates/.

You are requested to kindly take the same on record.

***Note:** Majority approval by way of circular resolution was received at 06:31 PM on Thursday, October 16, 2025.

Thanking you,

Yours faithfully,

For Bombay Metrics Supply Chain Limited

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Parsvo Gada
Company Secretary and Compliance officer

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Annexure – A

Information as required under Regulation 30 of Schedule III of SEBI LODR Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

<table>
<tr><th>Particulars</th><th>Description</th></tr>
<tr><td>Type of securities ~~proposed to be~~ issued</td><td>Fully Convertible Warrants, each convertible into equivalent number of fully paid up equity share of the Company.</td></tr>
<tr><td>Type of issuance</td><td>Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended read with the Companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued</td><td>Allotment of 4,68,000 warrants, each convertible into, one equity share of face value of Rs. 10/- each (“Warrants”) at an issue price including the warrant subscription price at the rate of Rs. 11.8125/- per warrant (“Warrant Subscription Price”) and the warrant exercise price at the rate of Rs. 35.4375/- per warrant (“Warrant Exercise Price”) of Rs. 47.25/- (Rupees Forty-seven and Twenty-five Paisa Only) (“Warrant Exercise Price”) aggregating to Rs. 2,21,13,000/- (Rupees Two Crore Twenty One Lakhs Thirteen Thousand Only) (Total issue Size)

The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration.

An amount equivalent to 25% of the total consideration of Warrant Issue Price (subscription money) has been received at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).

The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</td></tr>
<tr><td>Tenure of share warrants</td><td>Up to 18 months from the date of allotment of share warrants.</td></tr>
<tr><td>Names of the Investors</td><td>The warrant shall be allotted to the following promoters and Promoter Group:

<table>
<tr><td>Name</td><td>No. of share warrants issued</td></tr>
<tr><td>Sahil Hiten Shah</td><td>2,08,000</td></tr>
<tr><td>Hiten Talakchand Shah</td><td>1,04,000</td></tr>
<tr><td>Heena Hiten Shah</td><td>52,000</td></tr>
<tr><td>Eshan Hiten Shah</td><td>52,000</td></tr>
<tr><td>Nipul Hirji Keniya</td><td>52,000</td></tr>
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<tr><td>Number of Investors</td><td>05</td></tr>
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<table>
<tr>
<td>Post Allotment of Securities – outcome of the subscription</td>
<td>
<table>
<tr><th rowspan="2">Sr. No.</th><th rowspan="2">Name of the Allottee</th><th rowspan="2">Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015</th><th colspan="2">Pre-Preferential Holding</th><th rowspan="2">No. of Warrants to be allotted</th><th colspan="2">*Post-Preferential Holding (Post Conversion)</th></tr>
<tr><th>No. of Shares</th><th>% of Holding</th><th>No. of Shares</th><th>% of Holding</th></tr>
<tr><td>1.</td><td>Mr. Sahil Hiten Shah</td><td>Promoter Group</td><td>800</td><td>0.01</td><td>2,08,000</td><td>2,08,800</td><td>1.63</td></tr>
<tr><td>2.</td><td>Mr. Hiten Talakchand Shah</td><td>Promoter</td><td>30,40,000</td><td>24.69</td><td>1,04,000</td><td>31,44,000</td><td>24.60</td></tr>
<tr><td>3.</td><td>Mrs. Heena Hiten Shah</td><td>Promoter Group</td><td>24,32,000</td><td>19.75</td><td>52,000</td><td>24,84,000</td><td>19.43</td></tr>
<tr><td>4.</td><td>Mr. Eshan Hiten Shah</td><td>Promoter Group</td><td>0</td><td>0</td><td>52,000</td><td>52,000</td><td>0.41</td></tr>
<tr><td>5.</td><td>Mr. Nipul Hirji Keniya</td><td>Promoter</td><td>31,58,400</td><td>25.65</td><td>52,000</td><td>32,10,400</td><td>25.12</td></tr>
</table>
*(assuming full Conversion of Warrants)
</td>
</tr>
<tr>
<td>In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</td>
<td>The tenure of the warrants shall not exceed 18 months from the date of allotment. Each warrant shall carry a right to subscribe 1 Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 months from the date of allotment of the warrants.

In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</td>
</tr>
<tr>
<td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td>
<td>Not Applicable</td>
</tr>
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Lock-in requirements	The Warrants to be issued and allotted to promoters and subject to lock-in as per the requirement of the provision of SEBI (ICDR) Regulation 2018.

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