BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN : L74999MH2015PLC263148
Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

Date: 14.11.2025

To,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

NSE Symbol: BMETRICS

Sub: Outcome of Board Meeting held on November 14, 2025

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. 14.11.2025 have considered and approved the following:

1. The unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report obtained from Statutory Auditors for the half year ended September 30, 2025.

2. Appointment of Mr. Hrishikesh Patwa as a Chief Financial Officer of the Company w.e.f. 14.11.2025.

   In view of the aforesaid, the following are enclosed:

   - Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report obtained from Statutory Auditors for the half year ended September 30, 2025 – Annexure - I.

   - Brief details pertaining to the Appointment of Mr. Hrishikesh Patwa as a Chief Financial Officer of the Company – Annexure - II.

The Board Meeting commenced at 07.20 P.M. and concluded at 8.25 P.M.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Bombay Metrics Supply Chain Limited

PARSVO GADA
Digitally signed by PARSVO GADA
Date: 2025.11.14 21:47:35 +05'30'

Parsvo Gada
Company Secretary and Compliance officer

Annexure - I

RAJENDRA & CO.
CHARTERED ACCOUNTANTS
1311 Dalamal Tower 211 Nariman Point Mumbai 400021 Tel : 6630 6735 Fax : 2283 4243 E-mail : contact@rajendraco.com

Independent Auditor's Review Report on the Half Yearly Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

REVIEW REPORT

To The Board of Directors Of
BOMBAY METRICS SUPPLY CHAIN LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **BOMBAY METRICS SUPPLY CHAIN LIMITED** ("the Company") for the half year ended September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 ("the Circular").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS) prescribed under Section 133 of the Companies Act, 2013 as amended; read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the half year ended March 31, 2025 as reported in this Statement are the balancing figures between audited figures in respect of full previous financial year and unaudited year to date figures up to half year ended of September 30, 2024 which was subjected to limited review.

5. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognised accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Rajendra & Co.**
Chartered Accountants
Registration No. 108355W

Akshay

Akshay Shah
Partner
Membership Number: 103316
UDIN:25103316BMNQXL5685
Place: Mumbai
Date: November 14, 2025

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

CIN : L74999MH2015PLC263148
Reg. Off. : 201, Qauntum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad West, Maharashtra India 400 064
+ 91 (22) 35226611 nkeniya@bombaymetrics.com www.bombaymetrics.com

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Standalone Statement of Assets and Liabilities

(₹ in lakhs)

Sr. No.	Particulars	As at 30th September, 2025 (Reviewed)	As at 31st March, 2025 (Audited)
A	**EQUITY AND LIABILITIES**		
	Shareholders Funds :-		
1	Share Capital	1,231.39	1,231.39
	Reserves & Surplus	740.90	673.96
		1,972.29	1,905.35
2	**Non-Current Liabilities:-**		
	Long-Term Borrowings	17.26	22.23
	Long Term Provisions	30.97	21.88
		48.23	44.10
3	**Current Liabilities :-**		
	Short-Term Borrowings	1,332.39	1,124.73
	Trade Payables		
	-Due to Micro and Small Enterprises	441.59	282.76
	-Due to other than Micro and Small Enterprises	1,328.27	1,906.98
	Other Current Liabilities	64.75	60.50
	Short-Term Provisions	26.53	100.35
		3,193.53	3,475.31
	Total	**5,214.06**	**5,424.76**
B	**ASSETS**		
1	**Non-Current Assets**		
	Property, Plant and Equipment and Intangible Assets		
	Property, Plant and Equipment	724.97	656.31
	Intangible Assets	54.26	55.57
	Capital Work-in-progress	143.21	143.46
	Intangible assets under development	13.46	3.20
		935.91	858.55
	Non-Current Investments	46.18	46.18
	Deferred Tax Assets (Net)	14.33	13.74
	Long-Term Loans and Advances	125.43	235.21
	Other non-current assets	254.09	129.09
		1,375.94	1,282.77
2	**Current Assets**		
	Inventories	286.50	63.28
	Trade Receivables	2,683.12	3,196.71
	Cash and Cash Equivalents	17.72	16.85
	Bank Balances other than Cash and Cash Equivalents	25.40	1.39
	Short-Term Loans and Advances	782.20	835.54
	Other Current Assets	43.18	28.22
		3,838.12	4,141.99
	Total	**5,214.06**	**5,424.76**

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

Bombay Metrics Supply Chain Limited Mumbai

Nipul H Keniya

BOMBAY METRICS SUPPLY CHAIN LTD

CIN : L74999MH2015PLC263148

Reg. Off. : 201, Qauntum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad West, Maharashtra India 400 064

+ 91 (22) 35226611 nkeniya@bombaymetrics.com www.bombaymetrics.com

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Standalone Financial Results for half year ended 30th September, 2025

(₹ in lakhs, except for earning per share)

Sr. No.	Particulars	Half Year Ended			Year Ended
		30 Sep'25 (Reviewed)	31 Mar'25 (Refer note 3)	30 Sep'24 (Reviewed)	31 Mar'25 (Audited)
	Income				
1	**Revenue from operations**				
	(a) Revenue from Operations	4,605.17	5,209.47	4,763.25	9,972.72
	(b) Other Income	77.73	64.67	60.50	125.17
	Revenue from Operations	**4,682.90**	**5,274.14**	**4,823.75**	**10,097.89**
2	Expenses				
	(a) Purchases of stock-in- trade	3,938.88	3,894.72	3,538.82	7,433.54
	(b) Changes in inventories of stock-in-trade	(223.22)	28.71	(16.01)	12.70
	(c) Employee benefit expenses	187.06	182.78	166.37	349.15
	(d) Depreciation and amortisation expense	52.57	61.87	66.99	128.86
	(e) Finance Costs	58.63	68.45	48.06	116.50
	(f) Other expenses	547.01	652.57	814.64	1,467.21
	Total expenses	**4,560.92**	**4,889.10**	**4,618.87**	**9,507.96**
3	**Profit / (loss) before tax**	**121.98**	**385.03**	**204.89**	**589.92**
4	**Tax expense**				
	Current tax	31.00	107.00	61.00	168.00
	Deferred tax	(0.59)	(2.94)	(5.96)	(8.90)
	Short / (Excess) Provision for tax	-	(1.47)	-	(1.47)
	Total Tax Expense	30.41	102.59	55.04	157.63
5	**Profit / (loss) for the period**	**91.57**	**282.45**	**149.85**	**432.30**
6	Earnings per share (Face value of Rs 10)				
	(a) Basic & Diluted (in Rs.)	0.74	2.29	1.22	3.51
7	Reserves excluding revaluation reserves				673.96

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

Bombay Metrics Supply Chain Ltd.

Nipul Keniya

BOMBAY METRICS SUPPLY CHAIN LTD
CIN : L74999MH2015PLC263148
Reg. Off. : 201, Qauntum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad West, Maharashtra India 400 064
+ 91 (22) 35226611 nkeniya@bombaymetrics.com www.bombaymetrics.com

BOMBAY METRICS SUPPLY CHAIN LIMITED

Standalone cash flow statement for the period ended 30th September, 2025

(₹ in lakhs)

Particulars	For the period ended 30th September, 2025 (Reviewed)		For the period ended 30th September, 2024 (Reviewed)	
(A) Cash flow from operating activities:				
Net Profit before Tax		121.98		204.89
Adjustments for:				
Depreciation	52.57		66.99	
Bad debts	-		-	
Export incentives receivable written off	-		48.85	
Provision for Retirement Benefits (net of payment)	11.13		7.01	
Foreign Exchange loss / (gain) (Net)	(57.38)		(34.11)	
Sundry balances written back (net)	-		(7.66)	
Finance cost	58.62		43.42	
Profit on sale of propoerty, plant and equipment	-		-	
Interest on Fixed Deposit	(6.14)	58.80	(0.03)	124.48
Operating profit before working capital changes		**180.78**		**329.36**
Adjustments for changes in Working Capital				
(Increase) / Decrease in Trade and other receivables	591.05		(1,135.19)	
(Increase) / Decrease in Inventories	(223.22)		(16.01)	
Increase / (Decrease) Trade payables & others liabilities	(440.25)		527.51	
(Increase) / Decrease in Long Term Loans & Other Assets	109.78	37.37	(106.60)	(730.29)
Cash generated from operations		**218.14**		**(400.93)**
Taxes paid (net)		(106.86)		(121.39)
Net Cash from operating activities		**111.29**		**(522.32)**
(B) Cash flow from investment activities:				
Interest on Fixed Deposit	0.43		0.09	
Outflow on Acqusition of subsidiary	-		-	
Proceeds from sale of Property Plant and Equipment	-		-	
Investment in Fixed Deposit	(125.00)		-	
Acquisition of Property Plant and Equipment including CWIP	(129.92)		(37.65)	
Net cash from investment activities		**(254.50)**		**(37.56)**
(C) Cash flow from financing activities:				
Cash inflow from Availing Bank OD (Net)				
Proceeds / (Repayment) of Short Term Borrowings	208.23		802.16	
Cash flow from availing new vehicle loans			-	
Repayment of vehicle loan	(5.53)		(5.09)	
Repayment of Long Term Borrowings	-		(216.38)	
Finance cost paid	(58.62)		(43.42)	
Dividend Paid			(3.67)	
Net cash from financing activities		**144.08**		**533.60**
Net increase in cash and cash equivalent (A + B + C)		**0.87**		**(26.28)**
Net increase in cash and cash equivalent				
Cash and cash equivalents opening balance		16.85		60.41
Cash and cash equivalents closing balance		17.72		34.13
Net decrease in cash and bank balance		0.87		(26.28)

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

Bombay Metrics Supply Chain Limited Mumbai

Nipun H Keniya

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Notes to standalone Financial Results

1 The above results for the half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November, 2025 and the same was subjected to "Limited Review" by the Statutory Auditors of the Company, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

2 These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.

3 The figures for the preceding half year ended 31st March, 2025 as reported in these financial results, are the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2025 and the published year to date unaudited figures upto the 30th September 2024 which were subjected to Limited Review by Statutory Auditors.

4 During the half year, the Company declared a dividend of Rs 0.20/- per equity share for the financial year 2024-25 aggregating to ₹ 24.62 lakhs as approved by the shareholders of the Company at the AGM held on 25th September, 2025

5 The Shareholders of the Company in the Annual General Meeting held on 25th September, 2025 approved the allotment of 4,68,000 share warrants at a price of Rs. 47.25 on a preferential basis to promoters and promoter group. Each Warrant is convertible into an equal number of Equity Shares of face value of ₹ 10 each. The said Warrants were allotted subsequent to Period end on 16th October 2025 and accordingly dilution in EPS for the period is not reported.

6 The Shareholders of the Company in the Annual General Meeting held on 25th September, 2025 approved the Employee Stock Option Plan 2025)"ESOP scheme") authorising allotment of 10,00,000 equity shares of the Company of a face value Rs 10 each to eligible employees of the Company. The Nomination and Remuneration Committee in their meeting held today has approved the grant of 5,25,170 number of equity shares of Rs 10 each at an exercise price of Rs 15 each to eligible employees under the said ESOP scheme and accordingly dilution in EPS for the period is not reported

7 Company has identified 2 primary separate reportable business segment as per AS 17 "Segment Reporting" ie. Engineering tools including its related services and trading of Metals. Segment wise details are as follows.

Particulars	Half Year Ended			Year Ended
	30th September, 2025	31st March, 2025	30th September, 2024	31st March, 2025
PRIMARY SEGMENT (Business Segment)				
Revenue				
Engineering tools and related services	3,219.26	4,267.42	4,070.69	8,338.11
Trading of Metals (Aluminium / Copper)	907.05	326.95	207.68	534.63
Others	478.86	615.09	484.88	1,099.97
Inter Segment Revenue	-	-		
Total	**4,605.17**	**5,209.46**	**4,763.25**	**9,972.71**
Expenses				
Engineering tools and related services	2,826.10	3,649.49	3,316.18	6,965.67
Trading of Metals (Aluminium / Copper)	871.75	316.96	202.10	519.06
Others	370.56	479.23	374.99	854.22
Inter Segment Expenses	-	-	-	
Total	**4,068.41**	**4,445.68**	**3,893.27**	**8,338.95**
Results				
Engineering tools and related services	393.15	617.93	754.51	1,372.44
Trading of Metals (Aluminium / Copper)	35.30	9.99	5.58	15.57
Others	108.30	135.86	109.89	245.75
	536.76	**763.78**	**869.98**	**1,633.76**
Add: Unallocable Income -other income	77.73	64.50	60.50	125.00
Less: Unallocable expenses	433.88	374.76	677.57	1,052.33
Less: Finance Cost	58.63	68.44	48.06	116.50
Profit before Taxes	**121.98**	**385.08**	**204.85**	**589.92**
Less : Tax Expenses	30.41	102.59	55.04	157.63
Profit After Tax	**91.57**	**282.49**	**149.81**	**432.29**

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

Bombay Metrics Supply Chain Limited Mumbai

OTHER INFORMATION				
SEGMENT ASSETS				
Engineering tools and related services	2,915.24	3,536.32	3,522.65	3,536.32
Trading of Metals (Aluminium / Copper)	614.11	272.12	336.88	272.12
Others	1.93			-
Uallocable Corporate Assets	1,682.78	1,616.32	1,893.05	1,616.32
Total Assets	**5,214.06**	**5,424.76**	**5,752.58**	**5,424.76**
SEGMENT LIABILITIES				
Engineering tools and related services	51.88	1,826.26	2,584.49	1,826.26
Trading of Metals (Aluminium / Copper)	24.63	111.74	-	111.74
Uallocable Corporate Liabilities	3,165.26	1,581.41	1,545.19	1,581.41
Total liabilities	**3,241.77**	**3,519.41**	**4,129.68**	**3,519.41**
SECONDARY SEGMENT (Geographical Segment)				
REVENUE				
Within India	907.05	942.04	692.56	534.63
Outside India	3,698.12	4,267.42	4,070.69	9,612.84
	4,605.17	**5,209.46**	**4,763.25**	**10,147.48**
ASSET				
Within India	3,028.74	2,489.90	2,450.20	2,489.90
Outside India	2,185.32	2,934.86	3,302.38	2,934.86
	5,214.06	**5,424.76**	**5,752.58**	**5,424.76**

Figures for the previous period are regrouped / reclassified wherever necessary, to make them comparable.

The above results of the Company are available on the Company's website www.bombaymetrics.com and also on www.nseindia.com.

For Bombay Metrics Supply Chain Limited

Nipul H. Keniya

Mr. Nipul Hirji Keniya
Managing Director
DIN: 03087659
Place: Mumbai
Date 14th November 2025

Supply Chain Limited Mumbai Bombay

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Half Yearly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

REVIEW REPORT

To The Board of Directors Of
BOMBAY METRICS SUPPLY CHAIN LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **BOMBAY METRICS SUPPLY CHAIN LIMITED** (the "Holding Company") which includes its subsidiary (the Holding Compnay and its subsidiary together referred to as "the Group") for the half year ended **September 30, 2025** (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 ("the Circular").

2. This Statement, which is the responsibility of the Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS) prescribed under Section 133 of the Companies Act, 2013 as amended; read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued and the Circular, which is the responsibility of the Parent Company's management and approved by the Parent's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

4. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

5. The statement includes the result of following entities:

Sr No.	Name of entity	Relationship
1	Bombay Metrics Supply Chain Limited	Holding Company
2	Metrics Vietnam Company Limited	Wholly Owned Subsidiary
3	Bombay Metrics Metals Private Limited	Subsidiary

6. The Statement also includes financial results of a subsidiary, whose financial statements reflect total assets of Rs. 26.75 Lakhs as at June 30, 2025, total revenues of Rs. 76.09 Lakhs and total net loss of Rs.0.29 Lakhs for the half year ended June 30, 2025 and net Cash inflow Rs. 1.32 lakhs for half year ended June 30, 2025, as considered in the Statement, in respect of a Subsidiary, whose financial statements have not been reviewed by us. These management certified financial results are unaudited and have been furnished to us by the management of the Holding Company and our opinion on the Consolidated Financial Statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unaudited financial results.

7. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards (AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Rajendra & Co.**
Chartered Accountants
Firm Registration No 108355W

Akshay Shah
Partner
Membership Number: 103316
UDIN: 25103316BMNQXM5746
Place: Mumbai
Date: November 14, 2025

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

BOMBAY METRICS
SUPPLY CHAIN LTD
CIN : L74999MH2015PLC263148
Reg. Off. : 201, Qauntum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad West, Maharashtra India 400 064
+ 91 (22) 35226611 nkeniya@bombaymetrics.com www.bombaymetrics.com

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Consolidated Statement of Assets and Liabilities

(₹ in lakhs)

Sr. No.	Particulars	As at 30th September, 2025 (Reviewed)	As at 31st March, 2025 (Audited)
A	**EQUITY AND LIABILITIES**		
1	**Shareholders Funds :-**		
	Share Capital	1,231.39	1,231.39
	Reserves & Surplus	752.49	687.54
	Minority Interest	-	0.12
	Total Equity & Liabilties	1,983.88	1,919.05
2	**Non-Current Liabilities:-**		
	Long-Term Borrowings	17.26	22.23
	Long Term Provisions	30.97	21.88
		48.23	44.10
3	**Current Liabilities :-**		
	Short-Term Borrowings	1,332.39	1,124.73
	Trade Payables		
	-Due to Micro and Small Enterprises	441.59	282.76
	-Due to other than Micro and Small Enterprises	1,329.58	1,908.35
	Other Current Liabilities	71.51	65.30
	Short-Term Provisions	26.53	100.35
		3,201.60	3,481.47
	Total	**5,233.71**	**5,444.63**
B	**ASSETS**		
1	**Non-Current Assets**		
	Property, Plant and Equipment and Intangible Assets		
	Property, Plant and Equipment	728.11	659.91
	Intangible Assets	54.26	55.57
	Capital Work-in-Progress	143.21	143.46
	Intangible assets under development	13.46	3.20
		939.04	862.15
	Goodwill on Consolidation	38.13	38.13
	Non Current Investments	-	-
	Deferred Tax Assets (Net)	14.33	13.74
	Long-Term Loans and Advances	125.43	235.21
	Other non-current assets	254.09	129.09
		393.86	1,278.32
2	**Current Assets**		
	Inventories	286.50	63.28
	Trade Receivables	2,683.15	3,196.71
	Cash and Cash Equivalents	41.50	39.56
	Bank Balances other than Cash and Cash Equivalents	25.40	1.39
	Short-Term Loans and Advances	782.43	837.15
	Other current Assets	43.71	28.22
		3,862.68	4,166.30
	Total	**5,233.71**	**5,444.63**

Nipul H. Keniya

Bombay Metrics Supply Chain Limited Mumbai

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

BOMBAY METRICS SUPPLY CHAIN LTD

CIN : L74999MH2015PLC263148
Reg. Off. : 201, Qauntum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad West, Maharashtra India 400 064
+ 91 (22) 35226611 nkeniya@bombaymetrics.com www.bombaymetrics.com

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Consolidated Financial Results for half year ended 30th September, 2025

(₹ in lakhs, except earning per share)

Sr. No.	Particulars	Half Year Ended			Year Ended
		30 Sep'25 (Reviewed)	31 Mar'25 (Refer note3)	30 Sep'24 (Reviewed)	31st Mar'25 (Audited)
1	**Income**				
	(a) Revenue from Operations	4,681.20	5,288.33	4,859.15	10,147.48
	(b) Other Income	77.78	64.49	60.50	124.99
	Total	**4,758.99**	**5,352.81**	**4,919.65**	**10,272.46**
2	**Expenses**				
	(a) Purchases of stock-in- trade	3,938.88	3,894.72	3,538.82	7,433.54
	(b) Changes in inventories of stock-in-trade	(223.22)	28.71	(16.01)	12.70
	(c) Employee benefit expenses	242.25	232.48	223.04	455.51
	(d) Depreciation and amortisation expense	52.94	62.12	66.99	129.11
	(e) Finance Costs	58.63	68.45	48.06	116.50
	(f) Other expenses	568.78	677.33	840.13	1,517.46
	Total	**4,638.27**	**4,963.80**	**4,701.03**	**9,664.83**
3	**Profit / (loss) before tax (1-2)**	**120.72**	**389.01**	**218.61**	**607.63**
4	**Tax expense**				
	Current tax	31.00	107.00	61.00	168.00
	Deferred tax	0.59	(2.94)	(5.96)	(8.90)
	Short / (Excess) Provision for tax	-	(1.47)	-	(1.47)
	Total Tax Expense	30.41	102.59	55.04	157.63
5	**Profit / (loss) for the period (3-4)**	**90.31**	**286.42**	**163.57**	**450.01**
6	**Profit for the year attributable to:**				
	(i) Owners of the Company	90.43	286.51	163.57	450.09
	(ii) Minority interest	(0.12)	(0.08)	-	(0.08)
	Total	**90.31**	**286.42**	**163.57**	**450.01**
7	**Earnings per share (Face value of Rs 10)- Refer note 6 below**				
	(a) Basic and diluted (in Rs.)	0.73	2.33	1.33	3.66
8	**Paid up Equity Share Capital, Equity**				1,231.39
9	**Reserve & Surplus**				687.54

Bombay Metrics Supply Chain Limited

RAJENDRA & CO.
MUMBAI
CHARTERED ACCOUNTANTS

BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Consolidated Cash Flow Statement for the period ended 30th September 2025

(₹ in lakhs)

Sr. No.	Particulars	For the period ended 30th September, 2025 (Reviewed)	For the period ended 30th September, 2024 (Reviewed)
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) Before Tax as per Statement of Profit and Loss	**120.72**	**218.61**
	Adjusted for:		
	Depreciation and Amortisation Expense	52.94	66.99
	Export incentives receivable written off		48.85
	Provision for Retirement Benefits (net of payment)	11.13	7.01
	Foreign Exchange loss / (gain) (net)	(57.22)	(34.11)
	Finance Cost	58.62	43.42
	Sundry balances written back (net)		(7.66)
	Interest on Fixed Deposit	(6.14)	(0.03)
	Operating Profit before Working Capital Changes		
	Adjustments for changes in Working Capital		
	(Increase) / Decrease in Trade and other receivables	477.63	(1,148.80)
	(Increase) / Decrease in Inventories	(223.22)	(16.01)
	Increase / (Decrease) Trade payables & others liabilities	(438.92)	532.90
	(Increase) / Decrease in Long Term Loans & Other Assets	109.78	(106.60)
	Cash Generated from Operations	**105.34**	**(395.42)**
	Taxes Paid (net)	(106.86)	(121.39)
	Net Cash flow from / (used in) Operating Activities	**(1.52)**	**(516.82)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Interest on Fixed Deposit	0.43	0.09
	Investment in Fixed Deposit	(125.00)	
	Acquisition of Property Plant and Equipment	(129.92)	(37.65)
	Net Cash flow from / (used in) Investing Activities	**(254.49)**	**(37.56)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds/(Repayment) of Short Term Borrowings	208.23	802.16
	Repayment of vehicle loan	-	(5.09)
	Cash flow from availing new vehicle loans		
	Cash inflow from Availing Bank OD (net)		
	Finance Cost	(58.62)	(43.42)
	Repayment of Long term borrowings	(5.53)	(216.38)
	Dividend Paid	-	(3.67)
	Net Cash Flow from / (used in) Financing Activities	**144.08**	**533.60**
	Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)	2.50	(20.77)
	Opening Balance of Cash and Cash Equivalents	39.56	62.97
	Add: Cash and cash equivalent on consolidation	-	-
	Add: Exchange difference on translation of foreign currency cash and cash equivalents	(0.55)	(0.47)
	Closing Balance of Cash and Cash Equivalents	**41.50**	**41.73**
	Net Increase / (Decrease) in Cash and Cash Equivalents	2.50	(20.77)

Nipun Hiren Keniya

Bombay Metrics Supply Chain Limited Mumbai

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN: L74999MH2015PLC263148

Notes to consolidated Financial Results

1 The above results for the half year ended 30th September 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November 2025 and the same was subjected to "Limited Review" by the Statutory Auditors of the Company, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

2 These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.

3 The figures for the preceding half year ended 31st March, 2025 as reported in these financial results, are the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2025 and the published year to date unaudited figures upto the 30th September 2024 which were subjected to Limited Review by Statutory Auditors.

4 During the half year, the Holding Company declared a dividend of Rs 0.20/- per equity share for the financial year 2024-25 aggregating to ₹ 24.62 lakhs as approved by the shareholders of the Company at the AGM held on 25th September, 2025.

5 The Shareholders of the Holding Company in the Annual General Meeting held on 25th September, 2025 approved the allotment of 4,68,000 share warrants at a price of Rs. 47.25 on a preferential basis to promoters and promoter group. Each Warrant is convertible into an equal number of Equity Shares of face value of ₹ 10 each. The said Warrants were allotted subsequent to Period end on 16th October 2025 and accordingly dilution in EPS for the period is not reported.

6 The Shareholders of the Holding Company in the Annual General Meeting held on 25th September, 2025 approved the Employee Stock Option Plan 2025)"ESOP scheme") authorising allotment of 10,00,000 equity shares of the Company of a face value Rs 10 each to eligible employees of the Company. The Nomination and Remuneration Committee in their meeting held today has approved the grant of 5,25,170 number of equity shares of Rs 10 each at an exercise price of Rs 15 each to eligible employees under the said ESOP scheme and accordingly dilution in EPS for the period is not reported.

7 Holding Company has identified 2 primary separate reportable business segment as per AS 17 "Segment Reporting" ie. Engineering tools including its related services and trading of Metals. Segment wise details are as follows

(₹ in lakhs)

Particulars	Half Year Ended			Year Ended
	30th September, 2025	31st March, 2025	30th September, 2024	31st March, 2025
PRIMARY SEGMENT (Business Segment)				
Revenue				
Engineering tools and related services	3,219.26	4,267.42	4,070.69	8,338.11
Trading of Metals (Aluminium / Copper)	907.05	326.95	207.68	534.63
Others	554.90	693.95	580.78	1,274.73
Inter Segment Revenue	-	-	-	-
Total	**4,681.20**	**5,288.32**	**4,859.15**	**10,147.48**
Expenses				
Engineering tools and related services	2,826.10	3,649.49	3,316.18	6,965.67
Trading of Metals (Aluminium / Copper)	871.75	316.95	202.10	519.05
Others	370.56	479.24	445.41	924.65
Inter Segment Expenses	-	-	-	-
Total	**4,068.41**	**4,445.68**	**3,963.69**	**8,409.37**
Results				
Engineering tools and related services	393.15	617.93	754.51	1,372.44
Trading of Metals (Aluminium / Copper)	35.30	10.00	5.58	15.58
Others	184.34	214.72	135.37	350.09
	612.79	**842.64**	**895.46**	**1,738.10**
Add: Unallocable Income -other income	77.78	64.50	60.49	124.99
Less: Unallocable expenses	511.23	449.67	689.28	1,138.95
Less: Finance Cost	58.63	68.44	48.06	116.50
Profit before Taxes	**120.72**	**389.02**	**218.61**	**607.63**
Less : Tax Expenses	30.41	102.59	55.04	157.63
Profit After Tax	**90.31**	**286.43**	**163.58**	**450.01**

Bombay Metrics Supply Chain Limited Mumbai

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

OTHER INFORMATION				
SEGMENT ASSETS				
Engineering tools and related services	2,915.24	3,536.32	3,522.65	3,536.32
Trading of Metals (Aluminium / Copper)	614.11	272.12	336.88	272.12
Others	1.93	-	-	-
Uallocable Corporate Assets	1,702.43	1,636.19	1,908.86	1,636.19
Total Assets	**5,233.71**	**5,444.63**	**5,768.39**	**5,444.63**
SEGMENT LIABILITIES				
Engineering tools and related services	51.88	2,114.40	2,584.49	2,114.40
Trading of Metals (Aluminium / Copper)	24.63	76.70	-	76.70
Uallocable Corporate Liabilities	3,173.32	1,334.47	1,551.99	1,334.47
Total liabilities	**3,249.83**	**3,525.57**	**4,136.47**	**3,525.57**
SECONDARY SEGMENT (Geographical Segment)				
REVENUE				
Within India	907.05	326.95	207.68	534.63
Outside India	3,774.16	4,961.37	4,651.47	9,612.84
	4,681.20	**5,288.33**	**4,859.15**	**10,147.48**
ASSET				
Within India	3,021.64	2,509.77	2,891.61	2,509.77
Outside India	2,212.07	2,934.86	2,876.79	2,934.86
	5,233.71	**5,444.63**	**5,768.39**	**5,444.63**

8 Figures for the previous periods are regrouped / reclassified wherever necessary, to make them comparable.

9 The above results of the Company are available on the Company's website www.bombaymetrics.com and also on www.nseindia.com.

For Bombay Metrics Supply Chain Limited

Nipul H. Keniya

Mr. Nipul Hirji Keniya
Managing Director
DIN: 03087659
Place: Mumbai
Date: 14th November, 2025

Bombay Metrics Supply Chain Limited Mumbai

RAJENDRA & CO. MUMBAI CHARTERED ACCOUNTANTS

Annexure II

Brief details pertaining to the Appointment of Mr. Hrishikesh Patwa as a Chief Financial Officer of the Company:

reason for change viz. appointment, ~~resignation, removal, death or otherwise~~;	Appointment
date of appointment/~~cessation~~ (as applicable) & term of appointment	14.11.2025
brief profile (in case of appointment)	Experience of 11 Plus years in Accounts , Direct and Indirect Taxation and Corporate accounts
disclosure of relationships between directors (in case of appointment of a director)	NA