

RESULTS PRESS RELEASE

Bombay Metrics Supply Chain Limited announces Financial Results For the Six months and Year ended March 2026

Mumbai, India, Friday, May 15, 2026 : Bombay Metrics Supply Chain Limited is a leading full-service provider of global manufacturing, engineering and supply chain management services, today announced their audited financial results for the six months and year ended March 2026.

(₹ in lakhs)

Particulars	H2 FY26	H1 FY26	H2 FY25	Y-o-Y (%)	H-o-H (%)	FY26	FY25	Y-o-Y (%)
Revenue from Operations	4,581.99	4,681.20	5,288.33	-13%	-2%	9,263.19	10,147.48	-9%
EBITDA	225.09	232.29	519.58	-57%	-3%	457.37	853.26	-46%
EBITDA Margin (%)	4.88%	4.88%	9.71%			4.88%	8.31%	
PAT	75.06	90.31	286.42	-74%	-17%	165.36	450.02	-63%
PAT Margin (%)	1.63%	1.90%	5.35%			1.76%	4.38%	
EPS	0.61	0.73	2.33	-74%	-16%	1.34	3.66	-63%

Half Year Financial Review (Y-o-Y):

Revenue Performance:

The revenue from operations fell to ₹ 4,581.99 lakhs in H2 FY26, representing a 13% decline from ₹ 5,288.33 lakhs in H2 FY25.

Profit:

EBITDA declined by 57% to ₹ 225.09 lakhs in H2 FY26, compared to ₹ 519.58 lakhs in H2 FY25.

Profit before tax (PBT) weakened considerably, decreasing by 73%, reaching ₹ 105.63 lakhs in H2 FY26 from ₹ 389.01 lakhs in H2 FY25.

Profit after tax (PAT) contracted by 74%, standing at ₹ 75.06 lakhs in H2 FY26, down from ₹ 286.42 lakhs in H2 FY25.

Profit Margins:

EBITDA margin narrowed to 4.88% in H2 FY26, down from healthier 9.71% posted in H2 FY25.

PBT margin stood at 2.29%, a slight decline from 7.27%, while PAT margin slipped to 1.63% from 5.35% in H2 FY25.

Finance Costs:

Finance costs decreased by 18% to ₹ 55.86 lakhs in H2 FY26 from ₹ 68.45 lakhs in H2 FY25.

Depreciation and Amortization:

Depreciation and amortization charges increased by 2%, amounting to ₹ 63.60 lakhs in H2 FY26 compared to ₹ 62.12 lakhs in H2 FY25.

Earnings Per Share:

Earnings Per Share (EPS) saw a decline to ₹ 0.61 in H2 FY26 from ₹ 2.33 in H2 FY25.

Half Year Financial Review (H-o-H):

Revenue Performance:

The revenue from operations declined to ₹ 4,581.99 lakhs in H2 FY26, reflecting a 2% drop from ₹ 4,681.20 lakhs in H1 FY26. This downturn highlights the challenging operating environment in export market especially in the USA.

Profit:

EBITDA fell to 3% to ₹ 225.09 lakhs in H2 FY26, compared to ₹ 232.29 lakhs in H1 FY26. Profit before tax (PBT) contracted dropping by 12% to ₹ 105.63 lakhs in H2 FY26 from ₹ 120.72 lakhs in H1 FY26. Profit after tax (PAT) declined by 17%, decreasing to ₹ 75.06 lakhs in H2 FY26 from ₹ 90.31 lakhs in H1 FY26.

Profit Margins:

The EBITDA margin remained unchanged at 4.88% in H2 FY26 as compared to H1 FY26. PBT margin slid to 2.29%, down from 2.54% in the previous period. PAT margin declined to 1.63%, compared to 1.90% in H1 FY26.

Finance Costs:

Finance costs declined by 5% to ₹ 55.86 lakhs in H2 FY26 from ₹ 58.63 lakhs in H1 FY26.

Depreciation and Amortization:

Depreciation and amortization charges fell to ₹ 63.60 lakhs in H2 FY26, marking a 20% increment from ₹ 52.94 lakhs in H1 FY25, driven by higher depreciation impact on fixed assets.

Earnings Per Share:

Earnings Per Share (EPS) dropped to ₹ 0.61 in H2 FY26, down from ₹ 0.73 in H1 FY25.

Annual Financial Review (Y-o-Y):

Revenue:

Revenue from operations decreased to ₹ 9,263.19 lakhs in the FY 26 from ₹ 10,147.48 lakhs in the FY 25, showcasing a decline of 9%.

Profit Growth:

EBITDA declined by 46% to ₹ 457.37 lakhs in FY 26, compared to ₹ 853.26 lakhs in FY 25. Profit before tax (PBT) declined by 63%, reaching ₹ 226.34 lakhs in FY 26 from ₹ 607.65 lakhs in FY 25. Profit after tax (PAT) declined by 63%, standing at ₹ 165.36 lakhs in FY 26, up from ₹ 450.02 lakhs in FY 25.

Profit Margins:

EBITDA margin contracted to 4.88% in FY 26, down from 8.31% in FY 25.

PBT margin decreased to 2.41%, compared to 5.92%, while PAT margin decline to 1.76%, from 4.38% in FY 25.

Finance Costs:

Finance costs stood at ₹ 114.49 lakhs during FY 26 as against ₹ 116.50 lakhs in FY 25, declined by 2%.

Depreciation and Amortization:

Depreciation and Amortization charge for the FY 26 is ₹ 116.54 lakhs as compared to ₹129.11 lakhs in the previous year.

Earnings Per Share:

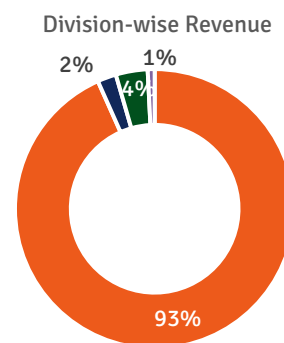
Earnings Per Share during FY 26 stands at ₹1.34 as compared to ₹3.66 in FY 25.

Half Year Operational Review (Y-o-Y):

Division-wise Performance:

(₹ in lakhs)

Particulars	H2 FY26	H2 FY25	(%) Change
Sale of Product	4,210	3,973	+6%
Technical Engineers Support	98	182	-46%
Sale of Service	166	547	-70%
Other Operating Revenue	44	507	-91%
Total	4,519	5,209	-13%



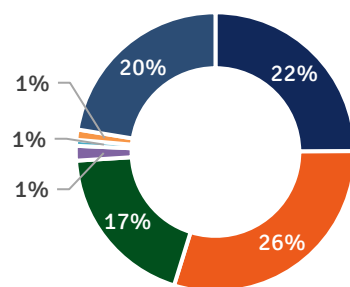
- Sale of Product
- Technical Engineers Support
- Sale of Service
- Other Operating Revenue

Industry-wise Performance:

(₹ in lakhs)

Particulars	H2 FY26	H2 FY25	(%) Change
Electrical & Power	1,070	999	+7%
Lighting	855	1,213	-30%
Transportation & Automobile	1,055	1,331	-21%
Construction & Agriculture	85	84	+2%
Gauge	15	0.12	+12786%
Medical	149	13	+1061%
Raw Material (Aluminium Alloy)	980	332	+195%
Total	4,210	3,973	+6%

Product-wise Revenue



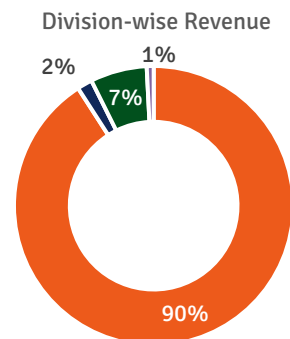
- Electrical & Power
- Lighting
- Transportation & Automobile
- Construction & Agriculture
- Gauge
- Medical
- Raw Material (Aluminium Alloy)

Annual Operational Review (Y-o-Y):

Division-wise Performance:

(₹ in lakhs)

Particulars	FY26	FY25	(%) Change
Sale of Product	8,256	7,884	+5%
Technical Engineers Support	159	543	-71%
Sale of Service	595	969	-39%
Other Operating Revenue	113	577	-80%
Total	9,124	9,973	-9%



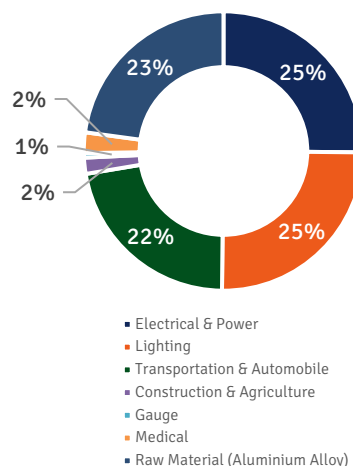
- Sale of Product
- Technical Engineers Support
- Sale of Service
- Other Operating Revenue

Industry-wise Performance:

(₹ in lakhs)

Particulars	FY26	FY25	(%) Change
Electrical & Power	2,077	2,111	-2%
Lighting	2,065	2,489	-17%
Transportation & Automobile	1,833	2,472	-26%
Construction & Agriculture	154	177	-13%
Gauge	43	5	+710%
Medical	197	95	+109%
Raw Material (Aluminium Alloy)	1,887	535	+253%
Total	8,256	7,884	+5%

Product-wise Revenue



Management Commentary:

Dear Shareholders,

The global business environment is still uncertain owing to continuing geopolitical uncertainty, changes in tariff structures, export concerns, rising energy costs and volatility in raw material prices. The above factors continue to influence the flow of trade and supply chain efficiencies across industries. In terms of the above factors, it should be noted that certain tariff issues and export issues may continue to create some challenges in the near term. At the same time, Bombay Metrics Supply Chain Limited is focused on handling these disruptions through efficient execution and strong customer interactions.

In FY 26, we witnessed a 9% decline in our operating revenue, which stood at ₹ 9,263.19 lakhs. These subdued numbers were primarily driven by contracted demand in our export-oriented markets. Our EBITDA declined to ₹ 457.37 lakhs, reflecting a 46% year-on-year de-growth, while our Profit After Tax (PAT) decreased to ₹ 165.36 lakhs, down 63% from ₹ 450.02 lakhs in FY 25. Consequently, our EBITDA and PAT margins for FY 26 stood at 4.88% and 1.76%, respectively. While the year remained challenging, we continued to focus on operational discipline, cost optimization, and efficiency enhancement measures to strengthen the business and support long-term profitability.

In the period under review, there were some issues surrounding deliveries and exports due to logistical problems and increased costs of inputs. However, notwithstanding these constraints, we have maintained our focus on safeguarding customer relations and executing our plans to the best of our ability. By implementing strategic cost management and planning, coupled with effective pricing strategies, the Company has managed to overcome most of these issues. While export revenues witnessed a decline during the period amid global uncertainties and demand-related challenges, the Company's domestic business delivered strong performance, registering growth of about 253%, reflecting improving market traction and increasing opportunities in the domestic segment.

The Company's order book continues to remain healthy, providing encouraging visibility for the upcoming period. We are also witnessing improving business momentum, in the recent months demonstrating stronger revenue trends and operational traction. Management remains optimistic about sustaining this momentum supported by a diversified business pipeline, strong customer engagement and improving execution efficiencies

Over the years, the Company has developed strong expertise in handling operational disruptions and adapting to evolving market conditions. While several external factors remain beyond our control, we continue to focus sharply on areas where we can create meaningful impact through execution excellence, responsiveness and customer centricity.

At Bombay Metrics Supply Chain Limited, we believe in building for the long run. Consistent with this approach, the Company kept developing its people, systems, and organization throughout the year. Even during a period where many businesses remained cautious and downsized their teams, the Company managed to increase its strength. This decision was based on management's optimism regarding the future prospects. Moreover, the Company has been working on aligning ESOPs so that employees are more connected to long-term value generation.

Sincerely,
Mr. Sahil Shah, Chairman
Mr. Nipul Keniya, Managing Director
Mr. Hiten Shah, Non-executive Director

About Bombay Metrics Supply Chain Limited:

Bombay Metrics Supply Chain Limited (BMSCL) is a full-service provider of global manufacturing, engineering and supply chain management services to and from India. The primary focus of the company remains to support the “Make in India” governmental initiative by developing supplier capabilities in India. BMSCL also offers efficient services in advanced engineering, 3D scanning, rapid prototyping, flow simulation, project management and quality management in India. The company partner with sales organizations in North America, Europe, Vietnam and China. BMSCL helps its customers understand the benefits and savings of global manufacturing and help many OEMs and Tier-1 customers manage their entire manufacturing and supply chain processes.

For further information, please contact:

Mr. Nipul Keniya

Managing Director

nkeniya@bombaymetrics.com

Bombay Metrics Supply Chain Ltd.
201/Quantum Towers, Ram Baug
lane, Near Chincholi Petrol Pump,
S.V.Road, Malad (West),
Mumbai - 400 064
Tel: +91-22-40120561

Safe Harbour Statement:

Statements made in this Press release may contain certain forward-looking statements based on various assumptions about the Company's present and future business strategies and the environment in which it operates. Actual results may differ substantially or materially from those expressed or implied due to risk and uncertainties. These risks and uncertainties include the effect of economic and political conditions in India and abroad, volatility in interest rates and in the securities market, new regulations and Government policies that may impact the Company's businesses as well as the ability to implement its strategies. The information contained herein is as of the date referenced and the Company does not undertake any obligation to update these statements. The Company has obtained all market data and other information from sources believed to be reliable or its internal estimates, although its accuracy or completeness cannot be guaranteed.