

<b>General information about company</b>	
Scrip code*	000000
NSE Symbol*	BMETRICS
MSEI Symbol*	NOTLISTED
ISIN*	INE0I3Y01014
Name of company	BOMBAY METRICS SUPPLY CHAIN LIMITED
Type of company	SME
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	15-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	07-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Half Yearly
Reporting Quarter	Yearly
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	15-05-2026 18:55
End date and time of board meeting	15-05-2026 19:30
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

<b>Financial Results – Other than Bank</b>				
<b>Particulars</b>		<b>3 months/ 6 months ended (dd-mm-yyyy)</b>	<b>Year to date figures for current period ended (dd-mm-yyyy)</b>	
Date of start of reporting period		01-10-2025	01-04-2025	
Date of end of reporting period		31-03-2026	31-03-2026	
Whether results are audited or unaudited		Audited	Audited	
Nature of report standalone or consolidated		Consolidated	Consolidated	
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>			
<b>1</b>	<b>Revenue From Operations</b>			
	Revenue from operations	4581.99	9263.19	
	Other income	31.45	109.23	
	<b>Total Income</b>	<b>4613.44</b>	<b>9372.42</b>	
<b>2</b>	<b>Expenses</b>			
(a)	Cost of materials consumed	0	0	
(b)	Purchases of stock-in-trade	3603.83	7542.71	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	9.93	-213.28	
(d)	Employee benefit expense	255.42	497.67	
(e)	Finance costs	55.86	114.49	
(f)	Depreciation and amortisation expense	63.6	116.54	
<b>(g)</b>	<b>Other Expenses</b>			
1	Other Expenses	519.17	1087.94	
	<b>Total other expenses</b>	<b>519.17</b>	<b>1087.94</b>	
	<b>Total expenses</b>	<b>4507.81</b>	<b>9146.07</b>	
<b>3</b>	<b>Profit before exceptional and extraordinary items and tax</b>	<b>105.63</b>	<b>226.35</b>	
4	Exceptional items	0	0	
<b>5</b>	<b>Profit before extraordinary items and tax</b>	<b>105.63</b>	<b>226.35</b>	
6	Extraordinary items	0	0	
<b>7</b>	<b>Profit before tax</b>	<b>105.63</b>	<b>226.35</b>	
<b>8</b>	<b>Tax Expense</b>			
	Current tax	31.59	62.59	
	Deferred tax	-1.01	-1.6	
	<b>Total tax expenses</b>	<b>30.58</b>	<b>60.99</b>	

9	<b>Net Profit Loss for the period from continuing operations</b>	75.05	165.36	
10	Profit (loss) from discontinuing operations before tax	0	0	
11	Tax expense of discontinuing operations	0	0	
12	<b>Net profit (loss) from discontinuing operation after tax</b>	0	0	
13	<b>Profit (loss) for period before minority interest</b>	75.05	165.36	
14	Share of profit (loss) of associates	0	0	
15	Profit (loss) of minority interest	0	0	
16	<b>Net profit (Loss) for the period</b>	75.05	165.36	
17	<b>Details of equity share capital</b>			
	Paid-up equity share capital	1231.39	1231.39	
	Face value of equity share capital	10	10	
	<b>Details of debt securities</b>			
18	Reserves excluding revaluation reserve		852.04	
19	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	0.61	1.34	
	Diluted earnings (loss) per share from continuing and discontinued operations	0.6	1.32	
20	Debt equity ratio			Textual Information( 1)
21	Debt service coverage ratio			Textual Information( 2)
22	Interest service coverage ratio			Textual Information( 3)
23	Disclosure of notes on financial results			Textual Information( 4)

<b>Text Block</b>	
Textual Information(4)	<p>1. The above Audited consolidated results for the half year and year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 15th May 2026. 2. These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India. 3. The figures for the half year ended 31st March 2026 as reported in these financial results, are the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the published year to date unaudited figures upto the 30th September 2025 which were subjected to Limited Review by Statutory Auditors. 4. The Holding Company has identified 2 primary reportable business segments as per AS 17 Segment Reporting ie Engineering tools including its related services and trading of Metals. Segment wise details are as follows. 5. During the half year, the Holding Company declared a dividend of Rs 0.20/- per equity share for the financial year 2024-25 aggregating to Rs. 24.62 lakhs as approved by the shareholders of the Company at the AGM held on 25th September, 2025. 6. During the half year, the Holding Company allotted 4,68,000 Convertible Equity Share Warrants on a preferential basis to Promoter &amp; Promoter Group as approved by the Shareholders of the Company in the Annual General Meeting held on 25th September 2025. Each warrant is issued at a price of Rs. 47.25. The Holding Company has received Rs. 55,28,250/- being 25% of the issue price of warrants and have utilised Rs 53,11,520 upto 31st March 2026. The balance amount aggregating to Rs 2,16,730 is parked in a separate bank account. Each warrant entitles the holder to apply for one fully paid-up equity share of the Holding Company with a face value of Rs. 10 upon payment of the balance Rs. 35.4375 per warrant, within 18 months from the date of allotment of these share warrants. 7. In terms of Holding Companys ESOP plan, the Company granted 355,395 (net) options to eligible employees. Each option is exercisable after the vesting period at an exercise price of Rs 15 per option. 8. The Government of India has Notified on 8th May, 2026 Rules for implementation of Four Labour codes with implementation date being 21st November, 2025. The Four new labour laws were notified in December 2019 which have consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the Codes). The Company has made a preliminary detailed analysis implemented the same. Since the Rules have been notified after the close of the financial year, the Company is in the process of making an assessment if there is any further impact on the financial statements. The impact if any, will be given effect to in the current financial year ending 31 March, 2027 9. The Board of Directors have recommended a dividend of Rs 0.10 @ 1% per equity share of face value of Rs. 10/- each, subject to approval from the shareholders at the ensuing Annual General Meeting of the Company. 10. Figures for the previous periods are regrouped / reclassified wherever necessary, to make them comparable. 11. The above results of the Company are available on the Companys website <a href="http://www.bombaymetrics.com">www.bombaymetrics.com</a> and also on <a href="http://www.nseindia.com">www.nseindia.com</a>.</p>

<b>Statement of Asset and Liabilities</b>			
		Particulars	Year ended (dd-mm-yyyy)
		Date of start of reporting period	01-04-2025
		Date of end of reporting period	31-03-2026
		Whether results are audited or unaudited	Audited
		Nature of report standalone or consolidated	Consolidated
	<b>Equity and liabilities</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	Share capital		1231.39
	Reserves and surplus		852.04
	Money received against share warrants		55.28
		<b>Total shareholders' funds</b>	<b>2138.71</b>
2	Share application money pending allotment		0
3	Deferred government grants		0
4	Minority interest		0
<b>5</b>	<b>Non-current liabilities</b>		
	Long-term borrowings		9.97
	Deferred tax liabilities (net)		0
	Foreign currency monetary item translation difference liability account		0
	<b>Other long-term liabilities</b>		
1			
2			
3			
4			
5			
	<b>Details of other long-term liabilities</b>		
		<b>Total of other long-term liabilities</b>	
	Long-term provisions		22.26
		<b>Total non-current liabilities</b>	<b>32.23</b>
<b>6</b>	<b>Current liabilities</b>		
	Short-term borrowings		1093.06
	<b>Trade Payables</b>		
	(A) Total outstanding dues of micro enterprises and small enterprises		550.88

	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	1233.02
	<b>Total Trade payable</b>	<b>1783.9</b>
	<b>Other current liabilities</b>	
1	Other Current Liabilities	52.36
2		
3		
4		
5		
	<b>Details of other current liabilities</b>	
	<b>Total of other current liabilities</b>	<b>52.36</b>
	Short-term provisions	23.4
	<b>Total current liabilities</b>	<b>2952.72</b>
	<b>Total equity and liabilities</b>	<b>5123.66</b>
	<b>Assets</b>	
<b>1</b>	<b>Non-current assets</b>	
<b>(i)</b>	<b>Property, Plant and Equipment and Intangible assets</b>	
	Property, Plant and Equipment	662.5
	Producing properties	0
	Intangible assets	104.52
	Preproducing properties	0
	Property, Plant and Equipment capital work-in-progress	371.15
	Intangible assets under development or work-in-progress	0
	<b>Total Property, Plant and Equipment and Intangible assets</b>	<b>1138.17</b>
(ii)	Non-current investments	0
(v)	Deferred tax assets (net)	15.34
(vi)	Foreign currency monetary item translation difference asset account	0
(vii)	Long-term loans and advances	170.16
	<b>Other non-current assets</b>	
1	Other Non-Current Assets	14.09
2		
3		
4		
5		
	<b>Details of other non-current assets</b>	
	<b>Total of other non-current assets</b>	<b>14.09</b>
	<b>Total non-current assets</b>	<b>1337.76</b>

<b>2</b>	<b>Current assets</b>	
	Current investments	0
	Inventories	276.57
	Trade receivables	2497.92
	Cash and cash equivalents	41.44
	Bank balance other than cash and cash equivalents	125.8
	Short-term loans and advances	820.59
	<b>Other current assets</b>	
1	Other Current Assets	23.58
2		
3		
4		
5		
	<b>Details of other current assets</b>	
	<b>Total of other current assets</b>	<b>23.58</b>
	<b>Total current assets</b>	<b>3785.9</b>
	<b>Total assets</b>	<b>5123.66</b>
	<b>Disclosure of notes on assets and liabilities</b>	Textual Information(1)





<b>Text Block</b>	
Textual Information(1)	<p>1. The above Audited consolidated results for the half year and year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 15th May 2026. 2. These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India. 3. The figures for the half year ended 31st March 2026 as reported in these financial results, are the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the published year to date unaudited figures upto the 30th September 2025 which were subjected to Limited Review by Statutory Auditors. 4. The Holding Company has identified 2 primary reportable business segments as per AS 17 Segment Reporting ie Engineering tools including its related services and trading of Metals. Segment wise details are as follows. 5.</p>

<b>Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results</b>			
<b>Particulars</b>		<b>3 months/ 6 months ended (dd-mm-yyyy)</b>	<b>Year to date figures for current period ended (dd-mm-yyyy)</b>
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
<b>1</b>	<b>Segment Revenue</b>		
	<b>(net sale/income from each segment should be disclosed)</b>		
1	Engineering tools and related services	3329.11	6548.37
2	Trading of Metals	979.87	1886.92
3	Others	273.01	827.91
	<b>Total segment revenue</b>	4581.99	9263.2
	<b>Less: Inter segment revenue</b>	0	0
	<b>Revenue from operations</b>	4581.99	9263.2
<b>2</b>	<b>Segment Result</b>		
	<b>Profit (+) / Loss (-) before tax and interest from each segment</b>		
1	Engineering tools and related services	629.11	1022.27
2	Trading of Metals	20.44	55.74
3	Others	87.21	349.34
	<b>Total Profit before tax</b>	736.76	1427.35
	i. Finance cost	55.86	114.49
	ii. Other unallocable expenditure net off unallocable income	575.28	1086.51
	<b>Profit before tax</b>	105.62	226.35
<b>3</b>	<b>(Segment Asset - Segment Liabilities)</b>		
	<b>Segment Asset</b>		
1	Engineering tools and related services	2736.19	2736.19
2	Trading of Metals	775.44	775.44
3	Others	29.33	29.33
	<b>Total Segment Assets</b>	3540.96	3540.96
	<b>Un-allocable Assets</b>	1582.71	1582.71
	<b>Net Segment Assets</b>	5123.67	5123.67
<b>4</b>	<b>Segment Liabilities</b>		
	<b>Segment Liabilities</b>		

1	Engineering tools and related services	1547.2	1547.2
2	Trading of Metals	53.53	53.53
3	Others	0	0
	<b>Total Segment Liabilities</b>	1600.73	1600.73
	<b>Un-allocable Liabilities</b>	1384.23	1384.23
	<b>Net Segment Liabilities</b>	2984.96	2984.96

<b>Cash flow statement - indirect</b>	
Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
<b>1</b>	<b>Statement of cash flows</b>
	<b>Cash flows from used in operating activities</b>
	Profit before extraordinary items and tax 226.35
<b>2</b>	<b>Adjustments for reconcile profit (loss)</b>
	<b>Adjustments to profit (loss)</b>
	Adjustments for finance costs 112.71
	Adjustments for depreciation and amortisation expense 116.54
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss 0
	Adjustments for unrealised foreign exchange losses gains -70.76
	Adjustments for dividend income 0
	Adjustments for share-based payments 0
	Other adjustments for which cash effects are investing or financing cash flow 0
	Other adjustments to reconcile profit (loss) 0
	Other adjustments for non-cash items 12.74
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships 0
	<b>Total adjustments to profit (loss) 171.23</b>
<b>3</b>	<b>Adjustments for working capital</b>
	Adjustments for decrease (increase) in inventories -213.28
	Adjustments for decrease (increase) in trade receivables 769.54
	Adjustments for decrease (increase) in other current assets 82.4
	Adjustments for increase (decrease) in trade payables -420.17
	Adjustments for increase (decrease) in other current liabilities 0
	Adjustments for provisions 0
	<b>Total adjustments for working capital 218.49</b>
	<b>Total adjustments for reconcile profit (loss) 389.72</b>
	<b>Net cash flows from (used in) operations 616.07</b>
	Dividends received 0
	Interest paid 0
	Interest received 0

	Income taxes paid (refund)	141.59
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) operating activities before extraordinary items</b>	<b>474.48</b>
	Proceeds from extraordinary items	0
	Payment for extraordinary items	0
	<b>Net cash flows from (used in) operating activities</b>	<b>474.48</b>
<b>4</b>	<b>Cash flows from used in investing activities</b>	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property plant and equipment	0
	Purchase of property plant and equipment	354.44
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	7.76
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Proceeds from government grants	0
	<b>Net cash flows from (used in) investing activities before extraordinary items</b>	<b>-346.68</b>
	Proceeds from extraordinary items	0
	Payment for extraordinary items	0
	<b>Net cash flows from (used in) investing activities</b>	<b>-346.68</b>
<b>5</b>	<b>Cash flows from used in financing activities</b>	
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	55.28
	Proceeds from issuing debentures notes bonds etc	0

	Proceeds from borrowings	-32.77
	Repayments of borrowings	11.14
	Dividends paid	24.59
	Interest paid	112.71
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) financing activities before extraordinary items</b>	<b>-125.93</b>
	Proceeds from extraordinary items	0
	Payment for extraordinary items	0
	<b>Net cash flows from (used in) financing activities</b>	<b>-125.93</b>
	<b>Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes</b>	<b>1.87</b>
<b>6</b>	<b>Effect of exchange rate changes on cash and cash equivalents</b>	
	Effect of exchange rate changes on cash and cash equivalents	0.03
	<b>Net increase (decrease) in cash and cash equivalents</b>	<b>1.9</b>
	Cash and cash equivalents cash flow statement at beginning of period	39.56
	<b>Cash and cash equivalents cash flow statement at end of period</b>	<b>41.46</b>

<b>Details of Impact of Audit Qualification</b>			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s. Rajendra & Co.	Yes	31-08-2027

